## Website Guide

#### All you ever wanted to know about how to use...



Please Note: This guide uses images taken from the 41 Club website...but it's pretty much the same features on both, and the same ways to do things.

# Introduction

#### What the Website does...

- The site is primarily a resource for members.
- The home page has some basic information for the general public, and links to other clubs – but otherwise all the real content is restricted and can only be accessed by Logging in.
- Once logged in, content and features are available (ie visible) according to your User level, or which there are three categories -



**Limited**– only allows reading of content. Normally used for non members



**Standard** – read content and use core features such as sending bulletins. Usual level for members



Admin / Editor / Sub Editor – access to restricted features such as adding new users or site settings. Reserved for those managing the site



## Getting started







## **Getting started**

## Find you Login details



	Home Contact us Members
Kenii	WORTH 41 Club
	Home > Member Access
Members' Area	Forgot you login details ?
🕜 User Guide	Use the form below to have a login details reminder sent to your email address.
	Any problems, then the webmaster using the contact us facility.
<ul> <li>Bulletins</li> </ul>	Please note - for security reasons you will get a message to say details have been sent, even if you don't net your username or password right. So check you email and if you haven't received a mail in about 10
<ul> <li>Directory</li> </ul>	minutes, try again.
Event Diary	
<ul> <li>Library</li> </ul>	username email address
	OR

- To get a reminder, you must supply either you Username <u>OR</u> you email address
- Simply enter one or the other and click Send my password
- Your full login details (ie Username & Password) will be sent to the email address we hold for you – and should arrive almost immediately
- Please note: If the Username or email address you supply do not match with any records, you won't be sent a reminder – you will need to contact the Secretary instead to make sure you are set up on the system correctly

# **Bulletins**

#### Viewing Bulletins





- Bulletins are listed in date order most recent first.
- To view a Bulletin, simply click on it's
   title a new page will appear with the full details.
- If the bulletin has attachments, you can view or download them by selecting the paperclip links in the header bar

# Bulletins

#### Add a new Bulletin



			Jamie Clark	A B My Details	S Log out
	Home > Bulletin	ns > Add bulletin			
Members' Area	Add a Bu	lletin			
🕜 User Guide	Dullatin Ca				
<u> </u>	Bulletin Co	ntent			
▶ Bulletins	Title for the bulle	tin	_		
Directory					
Event Diary	Text for the bulle	tin			
Library					
<ul> <li>Site Admin</li> </ul>					
P Site Admin					
	Options				
	e parente	(			
	Related Event	(not related to an event)	•		
	Priority	Standard 🗸			
	Attachments	File 1:	Browse		
		File 2:	Browse		
		File 3:	Browse		
	aMail convito				
	email copy to	Members ONLY			
		O Members and Guest Users			
		○ Don't send email copy			
	Less Delle st				
	Issue Bulletin				

- Select the Add Bulletin link from the top right of the Bulletins listing page
- Fill out the required details
- If the bulletin is related to an event in the diary you can select it here – it then appears under the event as well as an update
- Attach up to three files (optional).
   These will be sent via email as well as being available on the site
- The bulletin will appear in the site listing, but you can optionally ALSO end it as an email. Simply select the group you wish to send to.

# **Bulletins**

#### **Updating & Deleting**





## View Members & Contacts details





- View details of Members, Guests (site access but not club members), and Contacts (no site access)
- Use the tabs at the top to filter the names as required
- Admin users can access editing functions by clicking on the user's name, and can add new users by following the link at the top
- Access contacts' details by using the menu on the left
- You can also access your own details
   (and update them) by following the link in the menu list

#### Add a new user



Kenii	WORTH $41$	Blub		Weinbers
		Jamie Cla	ark 🤱 My Details	She we
	Home > Directory > Members > Add User			
Members' Area	Add New User			
🕑 <u>User Guide</u>	user name			
Rullotion	Member Status General Member V			
<ul> <li>Directory</li> <li>Members</li> <li>Contacts</li> <li>My Details</li> <li>Event Diary</li> <li>Library</li> <li>Site Admin</li> </ul>	First name Last name Partner name Role Email Tel home Tel work Tel mobile Address 1 Address 2 Address 3 Address 4 Insert Record			

- Usernames cannot be changed, so choose carefully. As a rule,
   firstname.surname works best
- Choices are General Member, Committee Member or Guest – which should be self-explanatory! This is used to drive the area of the directory they feature in. NB: Committee members appear in general section too.
- NB: All users when first added are afforded Standard access rights. To change this to limited or admin/ editing you need to Edit User Details – see later
- The Role field is a user's Club role e.g. Hon Sec

#### Editing Users





- Select a User's name from the directory to access admin functions – delete, edit, or send login details.
- Sending login details will automatically send an email out to the user with a reminder.
- When editing you can change an of the original details PLUS manage the picture of the user and the Access Rights
- Access Rights control the user's ability to access site features. For most users the default of Standard will be fine.
   Guest users should always be set to Limited.

## Editing your own details



	Home Conta	ctus Members
Kenii	WORTH 41 Club	
	Jamie Clark  🔒 My D	etails
	Home > Directory > Update own details	
Members' Area	Update your own details	
0 User Guide	Your picture	
	Tour picture	
Bulletins	Browse Change	
<ul> <li>Bulletins</li> <li>Directory</li> </ul>	Browse Change	] 200 k
<ul> <li>Bulletins</li> <li>Directory</li> <li>Members</li> </ul>	Select a new picture and press Change. Max Policture file size is	200 k.
<ul> <li>Bulletins</li> <li>Directory</li> <li>Members</li> <li>Contacts</li> </ul>	Select a new picture and press Change. Maximum picture file size is	200 k.
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<ul> <li>Bulletins</li> <li>Directory</li> <li>Members</li> <li>Contacts</li> <li>My Details</li> <li>Event Diary</li> <li>Library</li> </ul>	Browse       Browse         Change         Select a new picture and press Change. Max unselecture file size is         Main Details         User name [amie.clark         password krt820         Partner's name [Helene	200 k.
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<ul> <li>Bulletins</li> <li>Directory</li> <li>Members</li> <li>Contacts</li> <li>My Details</li> <li>Event Diary</li> <li>Library</li> <li>Site Admin</li> </ul>	Browse       Browse       Change         Select a new picture and press Change. Max encodecture file size is         Main Details         User name jamie.clark         password krt820         Partner's name Helene         Main email jamie@houseofclark.net         Tel home [01926 657730	200 k.
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<ul> <li>Bulletins</li> <li>Directory</li> <li>Members</li> <li>Contacts</li> <li>My Details</li> <li>Event Diary</li> <li>Library</li> <li>Site Admin</li> </ul>	Browse       Change         Select a new picture and press Change. Max encodecture file size is         Main Details         User name jamie.clark         password krt820         Partner's name Helene         Main email jamie@houseofclark net         Tel work         Tel work         Tel mobile 07825 377530         Address 19 Beehive Hill	200 k.
<ul> <li>Bulletins</li> <li>Directory</li> <li>Members</li> <li>Contacts</li> <li>My Details</li> <li>Event Diary</li> <li>Library</li> <li>Site Admin</li> </ul>	Browse       Change         Select a new picture and press Change. Max expendence file size is         Main Details         User name jamie.clark         password krt820         Partner's name Helene         Main email jamie@houseofclark.net         Tel nome [01926 857730         Tel work         Tel mobile [07825 377530         Address [19 Beehive Hill         Kenilworth	200 k.
<ul> <li>Bulletins</li> <li>Directory</li> <li>Members</li> <li>Contacts</li> <li>My Details</li> <li>Event Diary</li> <li>Library</li> <li>Site Admin</li> </ul>	Browse       Change         Select a new picture and press Change. Max experience file size is         Main Details         User name jamie.clark         password krt820         Partner's name Helene         Main email jamie@houseofclark.net         Tel nome [01926 857730         Tel work         Tel mobile [07825 377530         Address [19 Beehive Hill         Kenilworth         CV8 1BY	200 k.

- You can edit your own details by clicking on the links at the top of the page or in the left hand menu
- You won't be able to change some information, but all core contact details are available for editing, including password
- And you can upload a picture (optional) to use on the directory page
- Please keep your details up to date as we rely on these for communication

#### Viewing event details





- Events are listed in date order (what else?). To access details of each, simply click the event title
- Core details are provided, plus any details that have been posted via bulletins or directly in the events area as an update
- These details are provided in date order

   most recent first. As for bulletins,
   these updates may have attachments
   that you can access from the links at
   the top of the update.
- All updates are also duplicated as bulletins so that users have the best chance to see them, and you don't have to send out a bulletin separately.

#### Adding a new event





- Click the add event link at the top of the events listing page
- Provide core details, and click add event. The event will be posted, ready for people to submit updates.
- It will now also appear in the add bulletin options as an event that a bulletin can be referencing

## Editing core details and deleting





#### Adding event updates



Ken	11LWO	RTH	41	Home UUD	Contact us	Members	
				Jamie Clark	8 My Details	i 😋 Log out	
	Home > Dia	<u>ry</u> > Event details					
Members' A	rea Beer Ta	asting					
User Guide	Event date Organiser( Core details	: 30 April 2015 s) : Glenn Walker last updated by Da	avid Offer.		Change event Cupdate event Cadd to this e	t title core details went's details	K
<ul> <li>Directory</li> </ul>					Home	Contact us	Members
<ul> <li>Library</li> <li>Site Admin</li> </ul>	Kenii	LWOI	хтн 4	1 Olu	Jamie Clark	A My Details	S Log out
		Home > Diary	> Beer Tasting > Add	details			
	Members' Area	Add to E	event Details				
	🕜 <u>User Guide</u>	Add additional section as wel	details for this event us as being issued as a ne	ing the form below. The w bulletin.	details will be di	splayed in the e	vents
	<ul> <li>Bulletins</li> <li>Directory</li> </ul>	Title for the up	date				
	<ul> <li>Event Diary</li> </ul>	Text of the upd	ate				
	<ul><li>Library</li><li>Site Admin</li></ul>				< >		
		Options					
		Priority	Standard ¥				
		Attachments	File 1: File 2:		Browse		

- Although only admins / editors can change core details (dates etc.), a standard user can change the event title
- If you are organising the event, provide
  updates by clicking on the link top right.
- This opens up a whole page, similar to Bulletins, where you can add information and load attachments
- Once submitted, these updates are shown on the recent details page, and are also included in Bulletins
- When you add an update you may also chose to have it emailed out, just like a bulletin

# Site Admin

#### Contact Us management



	Sume courte a try personal of the personal of
	Home > <u>Site Admin</u> > Contact Us Admin
Members' Area	Contact Us Settings
🕖 User Guide	Use this page to specify the categories that should be available to the public to send messages regarding, and who they get routed to. The text you specify will be displayed in the drop down list in the contact us area. New categories can be added further down the page.
<ul> <li>Bulletins</li> </ul>	Where there is a blank, the value has not been specified.
<ul> <li>Directory</li> </ul>	
<ul> <li>Event Diary</li> </ul>	Category: General Stelete
Library	text to be displayed in list: General Enquiries
Site Admin	Allocate To: Gerry Daykin
r site Admin	CC To: Glenn Walker
	CC To:
	CC To: CC To: Add a Contact Us Routing Category
	CC To: CC To: Add a Contact Us Routing Category Category Name
	CC To: CC To: Add a Contact Us Routing Category Category Name
	CC To: CC To: Add a Contact Us Routing Category Category Name 
	CC To: CC To: Add a Contact Us Routing Category Category Name Text to display in list Allocate To
	CC To: CC To: Add a Contact Us Routing Category Category Name Text to display in list Allocate To Not Specified
	CC To: CC To: Add a Contact Us Routing Category Category Name Text to display in list Allocate To Not Specified  CC To
	CC To: CC To: Add a Contact Us Routing Category Category Name Text to display in list Allocate To Not Specified V CC To Not Specified V
	CC To: CC To: Add a Contact Us Routing Category Category Name 
	CC To: CC To: Add a Contact Us Routing Category Category Name Text to display in list Allocate To Not Specified V CC To Not Specified V CC To Not Specified V CC To

- Use this area to set the available contact categories a member of the public will see when using the contact us feature
- For each new category you can define who will receive the enquiry (via email), and who will be copied. Choose from the list of site users
- You can also **delete** categories no longer required
- You cannot edit a category. Simply delete it and replace.

# Site Admin

Admin View

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- Sometimes it can be useful to see what the site looks like to different user levels
- If you are an Admin, you can do this here. Simply select the user level and click change.
- Then browse the site as required to see how that level of user would be able to view and access features
- Don't forget to change back when done – you will still be able to access this feature for that purpose.

# And finally...

## Logging out





Please don't forget to Log out when you're done!